

**Statement showing Shareholding Pattern**

<b>Name of the Company:</b>	EVEREST INDUSTRIES LIMITED		
<b>Scrip Code:</b>	508906 (BSE) / EVERESTIND (NSE)	<b>Quarter ended:</b>	31-Dec-07

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)[1]	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group[2]</b>					
<b>1</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	1	7413470	7413470	50.09	50.09
(d)	Financial Institutions/ Banks	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-
	<b>Sub-Total (A)(1)</b>	<b>1</b>	<b>7413470</b>	<b>7413470</b>	<b>50.09</b>	<b>50.09</b>
<b>2</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-

(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>1</b>	<b>7413470</b>	<b>7413470</b>	<b>50.09</b>	<b>50.09</b>
<b>(B)</b>	<b>Public shareholding[3]</b>					
<b>1</b>	<b>Institutions</b>					
(a)	Mutual Funds/UTI	10	2253112	2251462	15.22	15.22
(b)	Financial Institutions/Banks	4	925	875	0.01	0.01
(c)	Central Government/State Government(s)	1	200	-	0.0014	0.0014
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	2	187	0	0.00	0.00
(f)	Foreign Institutional Investors	7	24550	23275	0.17	0.17
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>24</b>	<b>2278974</b>	<b>2275612</b>	<b>15.40</b>	<b>15.40</b>
<b>2</b>	<b>Non-Institutions</b>					

(a)	Bodies Corporate	436	669320	663843	4.52	4.52
(b)	i. Individual shareholders holding nominal share capital up to Rs.	8574	2326631	1874416	15.72	15.72
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1	26	635655	635655	4.29	4.29
(c)	Any Other - Trusts & Foundations	4	1458312	1458262	9.85	9.85
	Non Resident Individuals	49	17658	17058	0.12	0.12
	<b>Sub-Total (B)(2)</b>	<b>9089</b>	<b>5107576</b>	<b>4649234</b>	<b>34.51</b>	<b>34.51</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>9113</b>	<b>7386550</b>	<b>6924846</b>	<b>49.91</b>	<b>49.91</b>
	<b>TOTAL (A)+(B)</b>	<b>9114</b>	<b>14800020</b>	<b>14338316</b>	<b>100.00</b>	<b>100.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	xxx	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>9114</b>	<b>14800020</b>	<b>14338316</b>	<b>xxx</b>	<b>100.00</b>

[1] For determining public shareholding for the purpose of Clause 40A.

[2] For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

[3] For definitions of "Public Shareholding", refer to Clause 40A.

(I)(b) **Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Everest Finvest (India) Pvt. Ltd.	7413470	50.091
<b>TOTAL</b>		<b>7413470</b>	<b>50.091</b>

(I)(c) **Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Everest Staff Welfare Trust	1457787	9.850
2	Reliance Capital Trustee Co Ltd-Reliance Longterm Equity Fund	1176648	7.950
3	Franklin India Smaller Companies Fund	1070739	7.235
<b>TOTAL</b>		<b>3705174</b>	<b>25.035</b>

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>

(II)(a)

**Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>